

Financial Highlights

	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Sales (Units)						
Hino chassis	3817	4310	2850	1639	758	973
Bus & other bodies	501	478	822	345	271	394
Hilux frame	6451	10328	10377	5897	9036	15644
No. of Employees	341	354	376	372	372	383
Investor Information						
Financial Ratios						
Gross profit / (loss) ratio	10.97%	11.40%	5.82%	(1.29%)	7.53%	9.65%
Net profit / (loss) margin	4.98%	4.32%	(4.56%)	(15.58%)	(3.16%)	3.33%
Return on assets (after tax)	11.13%	7.94%	(6.11%)	(21.73%)	(3.72%)	4.05%
Return on equity (after tax)	23.49%	21.72%	(24.53%)	(120.24%)	(6.68%)	8.40%
Debt equity ratio*	0.06	0.06	0.08	0.18	0.07	0.03
Current Ratio	1.43	1.28	1.06	0.78	1.32	1.24
Quick Ratio	0.78	0.72	0.29	0.26	0.65	0.89
Interest cover ratio	-	-	(1.77)	(1.21)	0.35	0.00
Dividend payout ratio**	75.00%	75.01%	0.00%	0.00%	0.00%	0.00%
Dividend yield ratio**	4.23%	5.99%	0.00%	0.00%	0.00%	0.00%
Dividend cover ratio**	133.34%	133.32%	0.00%	0.00%	0.00%	0.00%
Other Ratios						
Price earning ratio	17.72	12.52	(5.61)	(2.76)	(29.51)	19.09
Earning / (loss) before interest, taxes, depreciation and amortization (EBITDA)	1,962.63	2,569.97	739.05	(578.42)	335.61	936.56
EBITDA margin to sales	8.73%	9.66%	3.86%	(4.38%)	3.68%	7.47%
Total assets turnover ratio	2.23	1.84	1.34	1.39	1.18	1.22
Fixed assets turnover ratio	7.91	8.56	6.10	3.62	2.56	3.29
Return on capital employed	22.18%	20.58%	(22.63%)	(102.12%)	(6.21%)	8.12%
Inventory turnover ratio	6.64	5.77	2.79	2.26	2.85	5.84
Number of days inventory	55	63	131	162	128	63
Debtors turnover ratio	59.66	55.19	22.85	19.85	19.34	24.50
Number of days debtors	6	7	16	18	19	15
Creditors turnover ratio	3.94	3.39	2.90	3.95	2.67	2.73
Number of days creditors	93	108	126	93	137	134
Operating cycle (days)	(31)	(38)	21	87	10	(56)
Per Share Amounts (in Rupees)						
Cash dividend**	67.73	69.52	-	-	-	-
Breakup value with surplus on revaluation of fixed assets	384.47	426.76	287.12	137.82	174.09	200.22
Breakup value without surplus on revaluation of fixed assets	250.67	277.68	141.15	(21.46)	95.77	114.80
Earning / (loss) per share (restated)	90.31	92.69	(70.42)	(110.33)	(13.37)	16.82
Share price (high)	1,852.30	1,708.13	1,221.81	511.33	404.00	330.00
Share price (low)	880.21	970.00	394.20	245.50	391.00	318.00
Share price (closing)	1,600.00	1160.31	395.10	305.00	394.50	321.00
One US\$ = rupee as at period end	104.70	115.40	140.70	166.75	153.60	183.20
One JPY = rupee as at period end	0.9421	1.0851	1.2702	1.5376	1.3854	1.4976

* Debt equity ratio takes into consideration the surplus on revaluation of land and building.

** Based on final dividend proposed by the Board of Directors subsequent to the year ends.